

9 February 2018

ASX ANNOUNCEMENT

Notice pursuant to Section 1012DAA(2)(f) of the Corporations Act

Columbus Investment Services Limited (ACN 095 162 931) (**Responsible Entity**) in its capacity as the responsible entity of the Alternative Investment Trust (ARSN 112 129 218) (**AIQ**) announced on 29 December 2017 that it intends to carry out a non-renounceable rights offer of one ordinary units (**New Units**) for every one ordinary units in AIQ held as at 5:00pm (Sydney time) on 14 February 2018.

This notice is given by the Responsible Entity under Section 1012DAA(2)(f) of the *Corporations Act* 2001 (Cth) (Corporations Act) as modified by the Australian Securities and Investments Commission (ASIC) Corporations Instrument 2016/84.

The Responsible Entity advises that:

- 1. the New Units will be offered for issue without disclosure to investors in accordance with Part 7.9 of the Corporations Act as modified by ASIC Corporations Instrument 2016/84;
- this notice is being given under Section 1012DAA(2)(f) of the Corporations Act as modified by ASIC Instrument 2016/84;
- 3. as at the date of this notice, AIQ has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act; and
 - (b) Section 674 of the Corporations Act,

as they apply to AIQ;

- 4. as at the date of this notice, there is no "excluded information" of the type referred to in and for the purposes of sections 1012DAA(8) and 1012DAA(9) of the Corporations Act as modified by ASIC Corporations Instrument 2016/84 that is required to be set out in this notice under section 1012DAA(7) of the Corporations Act; and
- 5. based on the information available to it as at the date of this notice, it is not expected that the issue of New Units will have a material effect on control of AIQ. However, the Responsible Entity notes that this may change depending on unitholder participation.

Justin Epstein

Director